

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Razor Holdings GP Corp.
of the city of Calgary
in the Province of Alberta

Take notice that:

1. I, Razor Holdings GP Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. FTI Consulting Canada Inc. of Suite 1610, 520 - 5th Ave S.W., Calgary, AB, T2P 3R7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 30th day of January 2024.



Razor Holdings GP Corp.
Doug Bailey

To be completed by Official Receiver:

Filing Date

Official Receiver

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Arena Investors LP	59th Floor, 405 Lexington Ave. New York NY 10174 USA		6,460,738.69
Total			6,460,738.69



Razor Holdings GP Corp.
Doug Bailey